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the legal profession

*** UP TO 9½ CPD
HOURS AVAILABLE**

A conference co-presented by the IBA Banking Law Committee and the IBA Securities Law Committee, and supported by the IBA European Regional Forum

26th International Financial Law Conference

13–15 May 2009

The Westin Excelsior, Rome, Italy

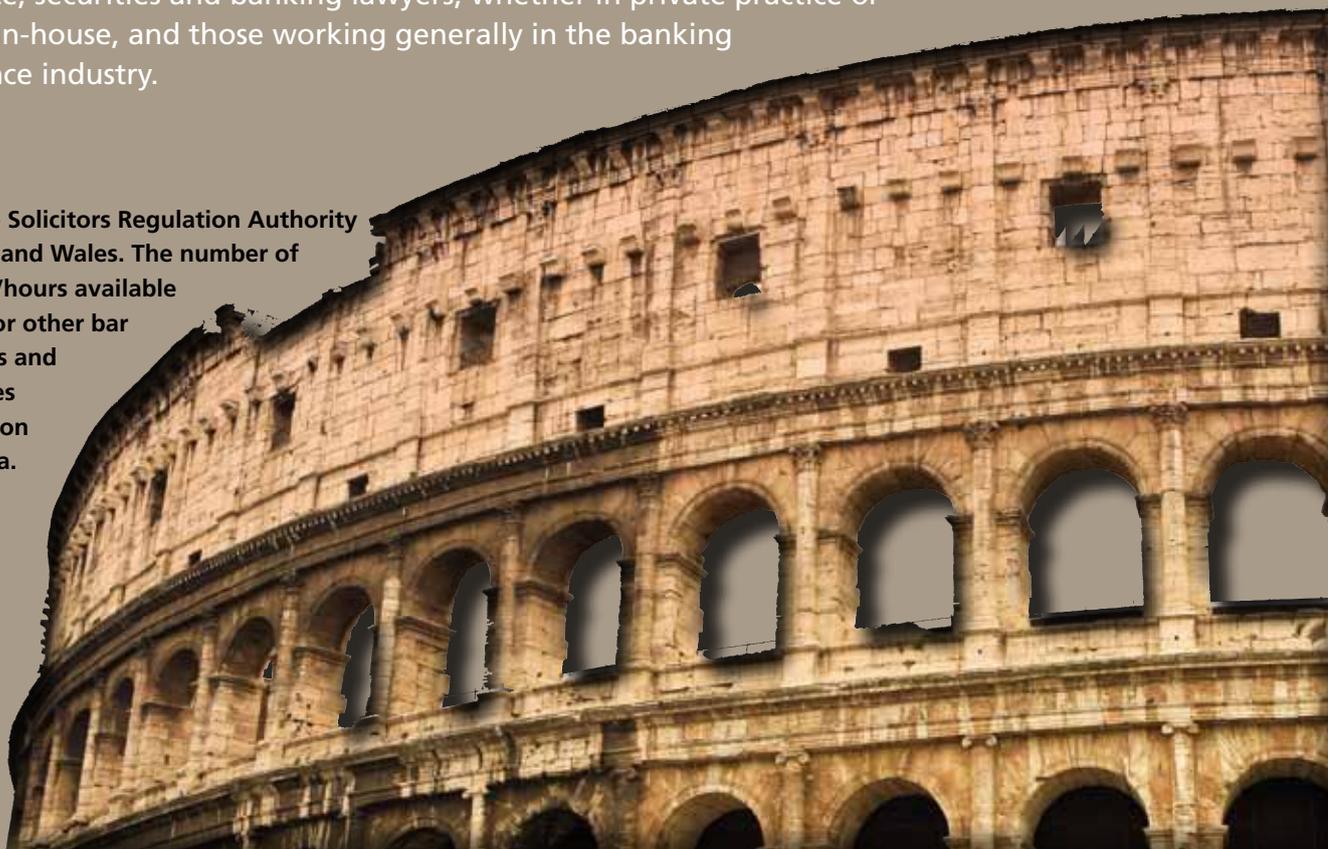
Topics will include:

- Regulatory response to the financial crisis - what may work and what hasn't worked?
- Know your counterparty - learning lessons from the credit crunch
- Bank failures and bailouts - the continuing evolution
- Accounting and the credit crisis: what does it mean for harmonisation?
- Directors in a time of crisis - the buck stops here

Who should attend?

All finance, securities and banking lawyers, whether in private practice or working in-house, and those working generally in the banking and finance industry.

***As per the Solicitors Regulation Authority of England and Wales. The number of CPD points/hours available may vary for other bar associations and law societies depending on their criteria.**



Programme

Conference Co-Chairs

Thomas Schirmer *Binder Grösswang, Vienna; Chair, Financial and Banking Law Conferences Subcommittee, IBA Banking Law Committee*

Niels Walther-Rasmussen *Kromann Reumert, Copenhagen; Conference Coordinator, IBA Securities Law Committee*

Local Host Committee

Co-Chairs

Lisa Curran *Allen & Overy LLP, Rome; Council Member, IBA Legal Practice Division*

Claudio Visco *Macchi di Cellere e Gangemi, Rome; Member, IBA BIC Policy Committee*

Pietro Cavasola *CMS Adonnino Ascoli & Cavasola Scamoni*

Roberto Cera *Bonelli Erede Pappalardo*

Maurizio Delfino *Studio Legale Delfino & Associati Willkie Farr & Gallagher LLP*

Ferdinando Emanuele *Cleary Gottlieb*

Francesco Gianni *Gianni Origoni Grippo & Partners*

Marcello Gioscia *Ughi e Nunziante*

Giovanni Nardulli *Leganze Studio Legal Associato*

Thursday 14 May

0800 – 1730

Registration

The Westin Excelsior Rome

0900 – 0915

Welcome address from the Conference Co-Chairs

0915 – 0945

The financial crisis: lessons from the present and for the future

Session Co-Chairs

Pere Kirchner *Cuatrecasas Abogados SRL, Madrid; Co-Chair, IBA Securities Law Committee*

Tarja Wist *Waselius & Wist, Helsinki; Vice-Chair and Secretary, IBA Banking Law Committee*

Speaker

Eddy Wymeersch *Chairman, Committee of European Securities Regulators (CESR); Chairman, European Regional Committee of LOSCO, Brussels*

Questions from the floor will be welcomed following the keynote speech.

0945 – 1045

Regulatory response to the financial crisis – what may work and what hasn't?

Once the dust settles down, it is time to review the measures taken by the governments and regulators around the world.

- Which regulatory actions proved most effective?
- Which ones failed and why?
- Have the regulatory actions had any unexpected adverse effects?
- Will systemic reforms be implemented?
- Were the measures internationally coordinated or were they driven by local politics?

Session Co-Chairs

Pere Kirchner

Tarja Wist

Speakers

Gregory Astrachan *Willkie Farr & Gallagher LLP, New York; Chair, Regulation of Market Participants, Brokers, Banks and Exchanges Subcommittee of the IBA Securities Law Committee*

Nick Eastwell *Linklaters LLP, London; Chair, Public Company Practice and Regulation Subcommittee of the IBA Securities Law Committee*

Rowan Russell *Mallesons Stephen Jaques, London*

1045 – 1115 **Coffee/tea break**

Wednesday 13 May

1600 – 1730

Registration

The Westin Excelsior, Rome

1900 – 2100

Welcome reception

Casina Valadier, Piazza Bucarest, 00187 Rome

Located in the heart of Villa Borghese, the terrace of the restaurant is the most evocative in the city. The original building dates from 1816 and was the creation of the famous architect, Giuseppe Valadier. In its heyday, this restaurant was the most fashionable place in Rome, attracting people such as King Farouk of Egypt, Pirandello, Gandhi and Strauss.

Welcome reception sponsor

IFLR
INTERNATIONAL FINANCIAL LAW REVIEW

Reception and dinner kindly hosted by

ALLEN & OVERY

BONELLI EREDE PAPPALARDO

STUDIO LEGALE

**CLEARY
GOTTLIEB**

C/M/S/ Adonnino Ascoli & Cavasola Scamoni

1115 – 1245

Know your counterparty – learning lessons from the credit crunch

This session will focus on tips for the practitioner on a range of market activities and over-the-counter transactions including acquisitions, financing, securities custody, securities lending and derivatives. Issues include contractual enforcement, bankruptcy moratoria, close out netting and set off. Lessons will be drawn from Lehman Brothers and similar sagas.

Session Co-Chairs

Stephen Powell *Slaughter and May, London; Co-Chair, Legal Opinions Subcommittee, IBA Banking Law Committee*

Paul Zumbro *Cravath Swaine & Moore LLP, New York*

Speakers

Michael Steen Jensen *Gorrissen Federspiel Kierkegaard, Copenhagen*

Alberto Núñez-Lagos *Uriá & Menéndez, Madrid*

1245 – 1415 **Lunch**

1415 – 1530

Bank failures and bailouts – the continuing evolution

This session will examine cases of failing banks and financial institutions in the EU and the US and the schemes developed by governments to rescue these institutions and support their financial systems. Panellists will analyse the background that led to the financial crisis for certain EU and US financial institutions and the different schemes developed to save them, focusing on the impact these schemes have had on stakeholders (depositors, shareholders and taxpayers) and the longer term impact of government ownership of major financial institutions.

Session Co-Chairs

Jeffrey Oakes *Davis Polk & Wardwell, London*

Giuseppe Schiavello *Macchi di Cellere Gangemi, Rome; Co-Chair, Innovations in Financial Transactions Subcommittee, IBA Banking Law Committee*

Speakers

Nadine Faruque *General Counsel and Group Compliance Officer, Unicredit Group, Milan*

Joanne Kellermann *De Nederlandsche Bank NV, Amsterdam*

Tim Pharoah *Slaughter and May, London*

1530 – 1600 **Coffee/tea break**

1600 – 1700

Private equity – a brave new world

This session will focus on two areas: (1) the current market; and (2) innovations and developments that the speakers have observed since fall 2008. The presentations will be followed by a Q&A session at the end which will focus on lack of available credit, what sorts of deals being done, dealing with LPs, changes in bank lending policy and approach.

Session Co-Chairs

Christian Cascante *GleissLutz, Stuttgart; Senior Vice-Chair, IBA Securities Law Committee*

Christine O'Donovan *Mason Hayes & Curran, Dublin*

Speakers

Alexander Keepin *Charles Russell, London*

Alfred Page *Borden Ladner Gervais LLP, Toronto*

Toomas Prangli *Sorainen, Tallin*

Samia Rabia *Wildgen, Luxembourg*

2000

Hosted reception and dinner

Galleria Borghese, Piazzale del Museo Borghese 5, Rome

Kindly hosted by the Local Host Committee

Located in the southeast corner of the Villa Borghese Park, the Galleria Borghese was built in 1613 to house Cardinal Scipione Borghese's collection of art. The museum includes works by Bernini, Correggio, Raphael and Titan. Not only will the Galleria Borghese provide a stunning location, guests are also invited to wander around the museum exhibits.

Keynote speaker

Antonio Caparica *Director of RAI new and Corresponding Journalist for RAI, London/Paris*

Continuing Professional Development /Continuing Legal Education

For delegates from countries where CPD/CLE is mandatory, the International Bar Association will be pleased to provide a Conference Certificate of Attendance which, subject to the exact CPD/CLE requirements, may be used to obtain the equivalent accreditation in your jurisdiction.

This conference has been accredited for CPD/CLE by the Solicitors Regulation Authority of England and Wales. Delegates should ask staff at the registration desk for information as to how to obtain the hours.

GIANNI, ORIGONI, GRIPPO & PARTNERS

Legance STUDIO LEGALE ASSOCIATO

**MACCHI di CELLERE
GANGEMI**
studio legale

STUDIO LEGALE DELFINO E ASSOCIATI
WILLKIE FARR & GALLAGHER LLP

UGHI E NUNZIANTE
STUDIO LEGALE

Friday 15 May

0830 – 1700

Registration

0930 – 1045

Accounting and the credit crisis: what does it mean for harmonisation?

The session will provide an update on the current developments in accounting principles. In particular, the panel will focus on the following issues:

- To what extent has mark-to-market accounting contributed to the credit crisis?
- What have the changes made to loosen the requirements of mark-to-market accounting in IFRS and US GAAP revealed about the standard setting process under the two regimes?
- What implications do these developments in the standard setting process have:
 - for the quality of IFRS and US GAAP as standards?;
 - for the continued convergence of IFRS and US GAAP?; and
 - for the eventual adoption of IFRS by US domestic issuers?

Session Co-Chairs

Timothy E Powers *Haynes & Boone LLP, Dallas; Co-Chair, North American Forum*

David Rockwell *Sullivan & Cromwell LLP, London; Vice-Chair, IBA Securities Law Committee*

Speakers

Guido Fladt *PricewaterhouseCoopers, member of International Financial Reporting Interpretations Committee, Frankfurt*

Kenneth D Marshall *Ernst & Young Americas IFRS Markets Leader, New York*

1045 – 1115

Coffee/tea break and committee update – note from the Committee Co-Chairs of the IBA Banking Law Committee and IBA Securities Law Committee

1115 – 1230

Credit work-outs: a multi-dimensional challenge

A session looking at issues arising in an international leveraged financing transaction in distress, from the first signs of problems to a restructuring involving different classes of creditors.

- How do you create incentives for a successful business turn-around?
- How do you manage the different priorities of the parties participating in a work-out?
- How do you protect the value of the business during a restructuring process?

Session Co-Chairs

André Andersson *Mannheimer Swartling, Stockholm; Co-Chair, IBA Banking Law Committee*

Russell DaSilva *Lovells, New York; Vice-Chair, Financial and Banking Law Subcommittee, IBA Banking Law Committee*

Speakers

Albert Dreese *Houthoff Buruma NV, Amsterdam*

James Vaux *Rothschild & Sons Limited, London*

1230 – 1430 **Lunch**

1430 – 1530

Directors in a time of crisis – the buck stops here

This may be a board's finest hour – but it may not. A company may find itself in an unexpected situation. It is healthy, but it has to refinance debt at a time when this is difficult due to 'external' circumstances. What should the board of directors of such a 'victim' of the credit crisis do?

On the basis of a short case study, the panel for this session will review what directors are likely to face, what they may or should be told by their bankers and lawyers and what the bankers need to bear in mind. From different perspectives, the panellists will bring thought-provoking views to the table. Audience participation will be welcome.

Session Co-Chairs

Gwendoline Godfrey *DMH Stallard LLP, Crawley; Co-Chair, IBA Banking Law Committee*

Jan William Hoevers *De Brauw Blackstone Westbroek NV, Amsterdam*

Speakers

Piero Corigliano *Ughi e Nunziante, Milan*

Reinhold Ernst *Hengeler Mueller, Düsseldorf*

1530 – 1600 **Coffee/tea break**

Social programme

1600 – 1700

The Rome I regulation: a quantum of solace? New solutions and open issues with respect to the conflict-of-law rules applicable to the assignment of receivables

Many financing transactions based on receivables, such as securitisations and factoring agreements are international by nature and conflict-of-law rules thus play an essential role. Until now, the Rome Convention failed to clarify which law should apply to third-party effects and to creditor ranking issues. As a consequence, there have been contradictory court decisions throughout the European Member States resulting in legal uncertainty. On 17 June 2008 the Rome I Regulation – intended to substitute the Rome Convention – was finally adopted. Article 14 now addresses certain issues but also leaves some questions unanswered.

The ongoing discussions with regard to the effects of assignments of receivables vis-à-vis third parties continue, and will probably have to be ended by the European Court of Justice.

In everyday legal practice, the Rome I Regulation will also affect legal opinions as to the choice of law. The newly introduced definition of ‘overriding mandatory provisions’ will result in interesting discussions among practitioners as to its scope and interpretation.

The speakers, based on their prominent academic and practical experience in the field of international financing transactions, shall comment on the new rules and indicate possible solutions.

Session Co-Chairs

Michel Molitor *Molitor Fisch & Associés, Luxembourg*

H L E Rick Verhagen *Faculty of Law, Redbound University, Nijmegen*

Speakers

Ferdinando Emanuele

Antoine Maffei *De Pardieu Brocas Maffei, Paris*

Stefan Tiefenthaler *Binder Grösswang Rechtsanwälte, Vienna*

2000 Closing dinner

Palazzo Caffarelli

The palace was created in the early 17th century for the rich Cardinal Borghese-Caffarelli on top of the Capitol hill. After several renovations the palace is now connected with the Museums of the Campidoglio. From the terrace you can enjoy a unique and superb view of Rome.

Dinner price: €100

Return transport departing at 1930 from The Westin Excelsior, Rome, will be provided.

Wednesday 13 May

1900 – 2100

Welcome reception

Casina Valadier, Piazza Bucarest, 00187 Rome

Located in the heart of Villa Borghese, the terrace of the restaurant is the most evocative in the city. The original building dates from 1816 and was the creation of the famous architect, Giuseppe Valadier. In its heyday, this restaurant was the most fashionable place in Rome, attracting people such as King Farouk of Egypt, Pirandello, Gandhi and Strauss.

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Friday 15 May

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The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Young lawyers' workshop

Following the success of previous young lawyers' workshops, the IBA will be holding this event once again in conjunction with the International Financial Law Conference. The programme is aimed at practitioners who have four to six years, experience in the area of derivatives.

In order for the workshop to be interactive, there are only a limited number of places available. If the programme is oversubscribed, the organisers will select participants to ensure diversity.

Friday 15 May

0830 – 1700 **Registration**

0930 – 1045

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David Rockwell *Sullivan & Cromwell LLP, London; Vice-Chair, IBA Securities Law Committee*

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1045 – 1115 **Coffee/tea break and committee update**

– note from the Committee Co-Chairs of the IBA Banking Law Committee and IBA Security Law Committee

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Russell DaSilva *Lovells, New York; Vice-Chair, Financial and Banking Law Subcommittee, IBA Banking Law Committee*

Speakers

Albert Dreese *Houthoff Buruma, Amsterdam*

James Vaux *Rothschild & Sons Limited, London*

1230 – 1430 **Lunch**

1430 – 1700

Derivatives: products, documentation and current issues

This session will provide young lawyers with an introduction to this much talked about niche in the world economy and will include a description and overview of the main product types, including equity, credit and commodity derivatives, as well as the basics of the ISDA documentation. There will also be particular focus on policy issues currently being debated by regulators around the globe in relation to derivatives, including a discussion as to how credit derivatives contributed – and did not contribute – to the financial crisis, why regulators are reconsidering disclosure rules relating to holdings in listed companies and controversy surrounding the use of derivatives by local public authorities.

Session Co-Chairs

Lisa Curran

Prof Davide Maspero *Associate Professor of Financial Markets and Institutions, Bocconi University, Milan*

Information

Date

13–15 May 2009

Venue

The Westin Excelsior, Rome
Via Vittorio Veneto 125
00187 Rome, Italy
Tel: +39 (06) 47081
Fax: +39 (06) 482 6205
E-mail: excelsiorrome@westin.com

Language

All working sessions and conference materials will be in English.

How to register

Register online by 5 May at www.int-bar.org/conferences/conf271 and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Mary-Kate Friel at the IBA together with your payment. You should receive e-mailed confirmation of your registration within five days; if you do not then please contact Mary-Kate Friel at mary-kate.friel@int-bar.org.

Fees

Online registrations received:

	on or before 3 April	after 3 April until 5 May
IBA member	€770	€875
Non-member*	€925	€1025
Young lawyers (under 30)	€575	€1025
Academics/judges (full time)	€575	€1025
Corporate counsel	€695	€1025
Guest	€70	€70
Conference dinner	€100	€100

After 5 May registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 3 April	after 3 April
IBA member	€855	€970
Non-member*	€1025	€1140
Young lawyers (under 30)	€640	€1140
Academic/judge (full time)	€640	€1140
Corporate counsel	€770	€1140
Young lawyers' workshop**†	€175	€175
Guest	€70	€70
Conference dinner	€100	€100

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- (1) Password access to certain parts of the IBA website.
- (2) Receipt of *IBA E-news* and access to online versions of *International Bar News*.
- (3) Pay the member rate for any subsequent conference registrations for this calendar year.
- (4) Take advantage of IBA Special Offers.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our Members' Directory – we encourage you to do so now in order to register for this conference at the member rate. Full details of how to join can be found at www.ibanet.org.

** The young lawyers' workshop fee only entitles the delegate to attend the morning session of the conference on Friday 15 May, lunch and the young lawyers' workshop in the afternoon. Should you wish to attend the entire conference please refer to the regular registration fees and indicate you also wish to take part in the young lawyers' session.

† These registration fees are only available through hard copy registration.

The IBA offers senior lawyers a discounted registration fee. Please contact the IBA office for further information.

Full payment must be received in order to process your registration.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 24 April
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Lunch on 14 and 15 May
- Tea and coffee during breaks
- Welcome reception on 13 May
- Invitation to hosted reception and dinner on 14 May

Please note that registrations are not transferable.

Guest fees include:

- Invitation to welcome reception on 13 May
- Invitation to hosted reception and dinner on 14 May

Guests are not entitled to attend the working sessions. No member of the legal profession may be registered as a guest.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by 5 May at the latest.

Registration confirmation

All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation e-mail will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

Continued overleaf

Payment of registration fees

Euro: by cheque and in favour of the International Bar Association. Please send to: 10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom.

OR by bank transfer to the IBA bank account number 550/00/06570631 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631. Please ensure that a copy of the bank transfer details is attached to your registration form.

Pounds sterling: by cheque converted at the current rate of exchange drawn on a UK bank and in favour of the International Bar Association. Please send to: 10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222. Please ensure that a copy of the bank transfer details is attached to your registration form.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. Please ensure that a copy of the bank transfer details is attached to your registration form.

Credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CON271ROME' APPEAR ON ANY TRANSFER OR DRAFT.

Cancellation of registration

If cancellation is received in writing at the IBA office by 17 April, fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation letters to support your visa application prior to receipt of your registration form and full payment of registration fees.**

Please apply for your visa in good time.

Hotel accommodation

A limited number of rooms have been reserved at The Westin Excelsior, Rome for the nights of 13–15 May:

The Westin Excelsior Rome
Via Vittorio Veneto 125
00187 Rome, Italy
Tel: +39 (06) 47081
Fax: +39 (06) 482 6205
E-mail: excelsiorrome@westin.com

The following rates are per room, per night and inclusive of American breakfast, service charges and local taxes.

Double room for single occupancy: €450
Double room: €480

Please book your accommodation online <http://www.starwoodmeeting.com/StarGroupsWeb/booking/reservation?id=0810037306&key=79922> or complete the attached accommodation form and send it direct to the hotel to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Any cancellations made from 6 May to the arrival date will incur a 100 per cent penalty for the total length of stay.

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Any reservation made after 10 March will be subject to availability and cannot be guaranteed at the special IBA rate.

As a limited number of rooms have been blocked at the hotel, availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and entering into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Alternative accommodation

The following hotel is located in the vicinity of The Westin Excelsior Rome; please contact the hotel directly to make your reservation:

Hotel Savoy
Via Ludovico 15
00187 Rome, Italy
Tel: +39 (06) 421 551
Fax: +39 (06) 4215 5555
www.savoy.it

Disabled access

The Westin Excelsior, Rome is wheelchair accessible. Please notify us if you require special assistance.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship Department at the IBA (sponsorship@int-bar.org).

Registration form

26th International Financial Law Conference 13–15 May 2009, The Westin Excelsior, Rome, Italy

Please read the 'Information' section before completing this form and return it together with your payment to Mary-Kate Friel at the address below.

Personal details *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Name and country to be shown on badge (if different from above) _____

IBA membership number *(if applicable)* _____ Date of birth _____

Firm/company/organisation _____

Address _____

Tel _____ Fax _____

E-mail _____

Guest name (if applicable) _____

Special dietary requirements _____

TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **5 MAY** ONLINE AT WWW.INT-BAR.ORG/CONFERENCES/CONF271 AND MAKE PAYMENT BY CREDIT CARD.
PLEASE SEE THE 'INFORMATION' SECTION FOR FURTHER ONLINE REGISTRATION DETAILS.

Registration form and fees received:	On or before 3 April	After 3 April	Amount payable
IBA member	€855	€970	€
Non-member*	€1025	€1140	€
Young lawyers (under 30 years)	€640	€1140	€
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Corporate counsel	€770	€1140	€
Young lawyers' workshop**	€175	€175	€
Guest	€70	€70	€
Conference dinner	€100	€100	€

TOTAL AMOUNT PAYABLE €

PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE. PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT WWW.IBANET.ORG

** THE YOUNG LAWYERS' WORKSHOP FEE ONLY ENTITLES THE DELEGATE TO ATTEND THE MORNING SESSION OF THE CONFERENCE ON FRIDAY 15 MAY, LUNCH AND THE YOUNG LAWYERS' WORKSHOP IN THE AFTERNOON.

THE IBA OFFERS SENIOR LAWYERS A DISCOUNTED REGISTRATION FEE. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

Continued overleaf

Payment details

- I enclose a cheque/bank draft made payable to the IBA for the total amount payable.
- I have transferred to the IBA bank account the total amount payable and have attached a copy of the bank transfer details.
- Please charge the total amount due to my Visa/MasterCard/American Express. *Other cards are not accepted.*

Card number _____ Start date _____ Expiry date _____

Name of card holder _____

Signature _____ Date _____

Where did you first hear about this conference?

- IBA CONFERENCE OTHER CONFERENCE DIRECT MAIL INTERNET ADVERTISEMENT
- E-MAIL EDITORIAL RECOMMENDATION OTHER

Please provide further details, quoting code (if applicable)

IBA listings are provided to relevant third parties for marketing purposes. The IBA will treat your personal information with the utmost respect and in accordance with UK data privacy laws.

If you are agreeable to passing on your details, please tick this box

If you do **not** wish to receive IBA information and materials, please tick this box

Please send the completed form to:

Mary-Kate Friel
International Bar Association

10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom
Tel: +44 (0)20 7691 6868 Fax: +44 (0)20 7691 6545 Fax: +44 (0)20 7691 6544
E-mail: mary-kate.friel@int-bar.org Website: www.ibanet.org

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Accommodation form

THE WESTIN EXCELSIOR

International Bar Association

26th Financial Law Conference

13–15 May 2009, The Westin Excelsior, Rome, Italy

Personal details

Title (*Mr, Mrs etc*) _____ Given name _____ Family name _____

Firm/company/organisation _____

Address _____

Tel _____ Fax _____

E-mail _____

Block code number _____

Double room for single occupancy €450 +10% VAT per room per night
Double room for double occupancy €480 +10% VAT per room per night

The rates include American buffet breakfast, service charges and all local taxes.

Any reservations made after **10 March** will be subject to availability and cannot be guaranteed at the above rates.

Arrival date _____ Time _____ Departure date _____ Time _____

Check-in time is 1500

Check-out time is 1030

To secure your booking the hotel requires one night's deposit per room.

Cancellation and no-show policy

Any cancellations made from 6 May to the arrival date will incur a 100 per cent penalty for the total length of stay.

Please note that in the event of any cancellations or no-shows, rooms will be charged to the individual guest's credit card given at the time of booking.

Please charge my credit card:

Credit card details are required to make a reservation. Reservations will NOT be considered without these details.

American Express

Visa

MasterCard

Card number _____ Expiry date _____

Name of card holder _____

Signature _____ Date _____

Please return to:

The Westin Excelsior, Rome

Mrs Valeria Santilli (Event Operation Coordinator)

Via Vittorio Veneto 125

00187 Rome, Italy

Tel: +39 (06) 4708 2820 Fax: +39 (06) 4708 3302

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International Bar Association

the global voice of the legal profession

The **International Bar Association** (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of over 30,000 individual lawyers and more than 195 bar associations and law societies spanning all continents. It has considerable expertise in providing assistance to the global legal community as well as being a source of distinguished legal commentators for international news outlets.

Grouped into two divisions – the **Legal Practice Division** and the **Public and Professional Interest Division** – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. Through the various committees of the divisions, the IBA enables an interchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of business law around the globe.

Banking Law Committee Overview

The **Banking Law Committee** provides a worldwide forum for banking lawyers and other legal professionals within the banking community to address all sorts of practical and legal issues arising in commercial and regulatory activities in this context.

Securities Law Committee Overview

The main goal of the **Securities Law Committee** is to bring together securities lawyers from a broad range of countries to follow, discuss and shape public policy in a world of rapidly globalising capital markets.

The focus of the committee is the intersection of national capital markets with each other in a world of cross-border transactions. Key areas of focus, as reflected in the subcommittee structure, are developments in underwriting and distribution of all types of capital markets products, the securities laws as they impact cross-border mergers & acquisitions, the regulation of market players such as investment banks, brokers and exchanges, securities laws as they impact public companies, and a close watch on cross-border and international regulatory developments in particular from IOSCO, CESR, the EU, the SEC, the FSA and a range of developing countries.

European Regional Forum Overview

The **European Regional Forum** was established in 1989 to provide a focus for the work carried out by the IBA, with lawyers in Eastern and Central Europe developing their practice under changing legal systems, and also to act as a channel for IBA communication with the bar associations of these local lawyers. The Forum has been developing and strengthening the existence of the IBA within the whole of Europe by promoting the goals of the IBA to members, non-members and others, transferring professional know-how, and assisting the committees and other constituencies of the IBA to increase their presence in the different sub-regions of Europe. The Forum also facilitates cross-border activity between the lawyers and the bars in different European countries. Moreover, with almost 8,000 members the Forum has a particular focus on cross-disciplinary activities.

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